

UNIVERSAL
MICROELECTRONICS
CO., LTD.

Investor Conference

(Stock Number : 2413)

2026/8/19



MAGNETIC



POWER



ICP

Agenda

- ◆ Company Profile
- ◆ Operating Results
- ◆ Product Outlook
- ◆ Q & A

Company Profile

- **INITIAL OPERATION :**

- » January 1984

- **EMPLOYEES :**

- » Taiwan — 550

- » China — 650

- » Vietnam — 600

- **CAPITAL :**

- » US\$43,209,000

- **INITIAL PUBLIC OFFERINGS:**

- » October 1998

- **ANNUAL SALES:**

- » US\$100,969,541 (2024)

- **PLANT FLOOR AREA :**

- » 35,000 m² ---- Taiwan HQ and Factory

- » 72,200 m² ---- Shenzhen Factory

- » 10,000 m² ---- Longyan Factory

- » 18,000 m² ---- Hanoi Factory



Headquarter
Taichung Taiwan



Taichung Factory



Shenzhen Factory

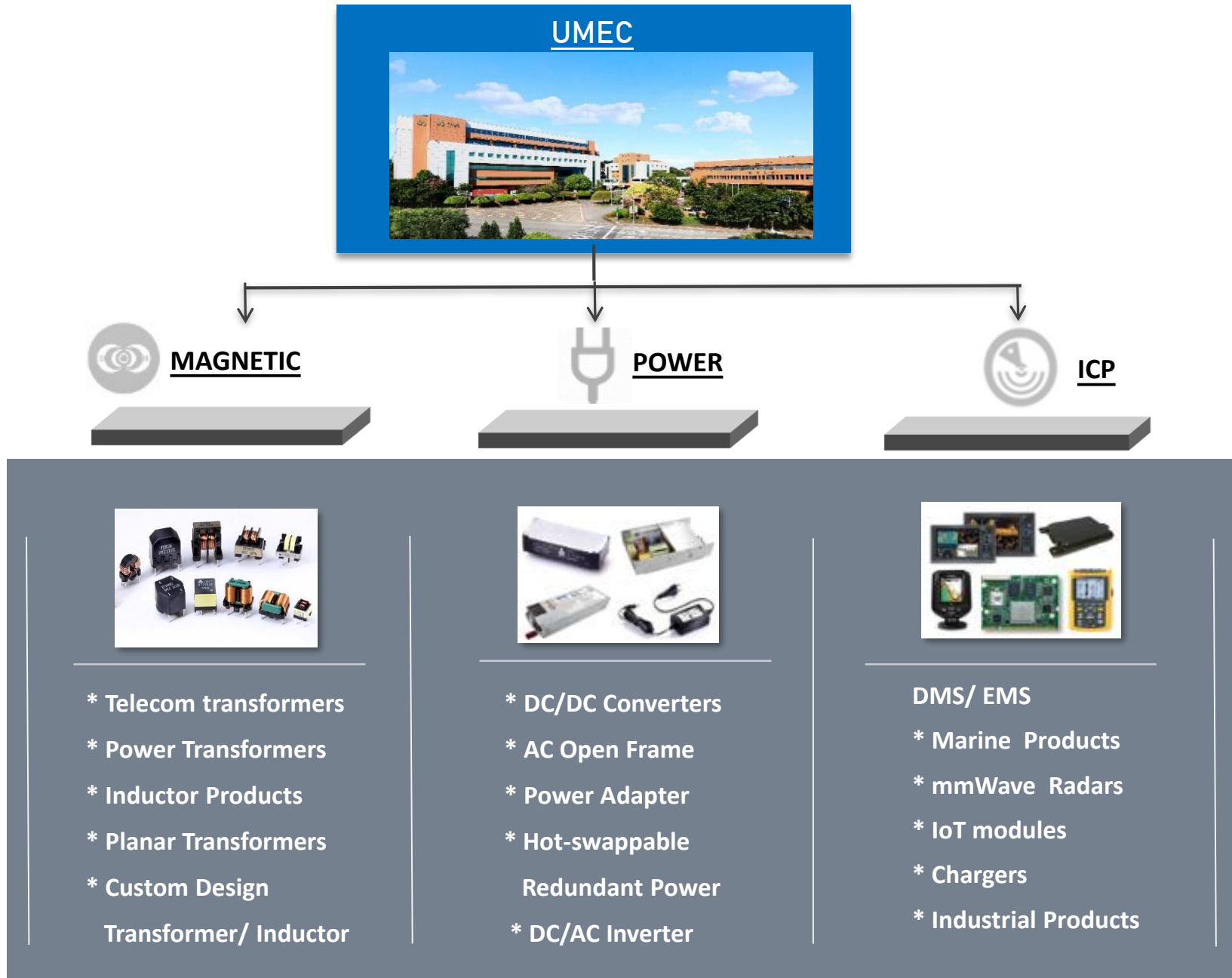


Longyan Factory



Hanoi Factory

Company Profile

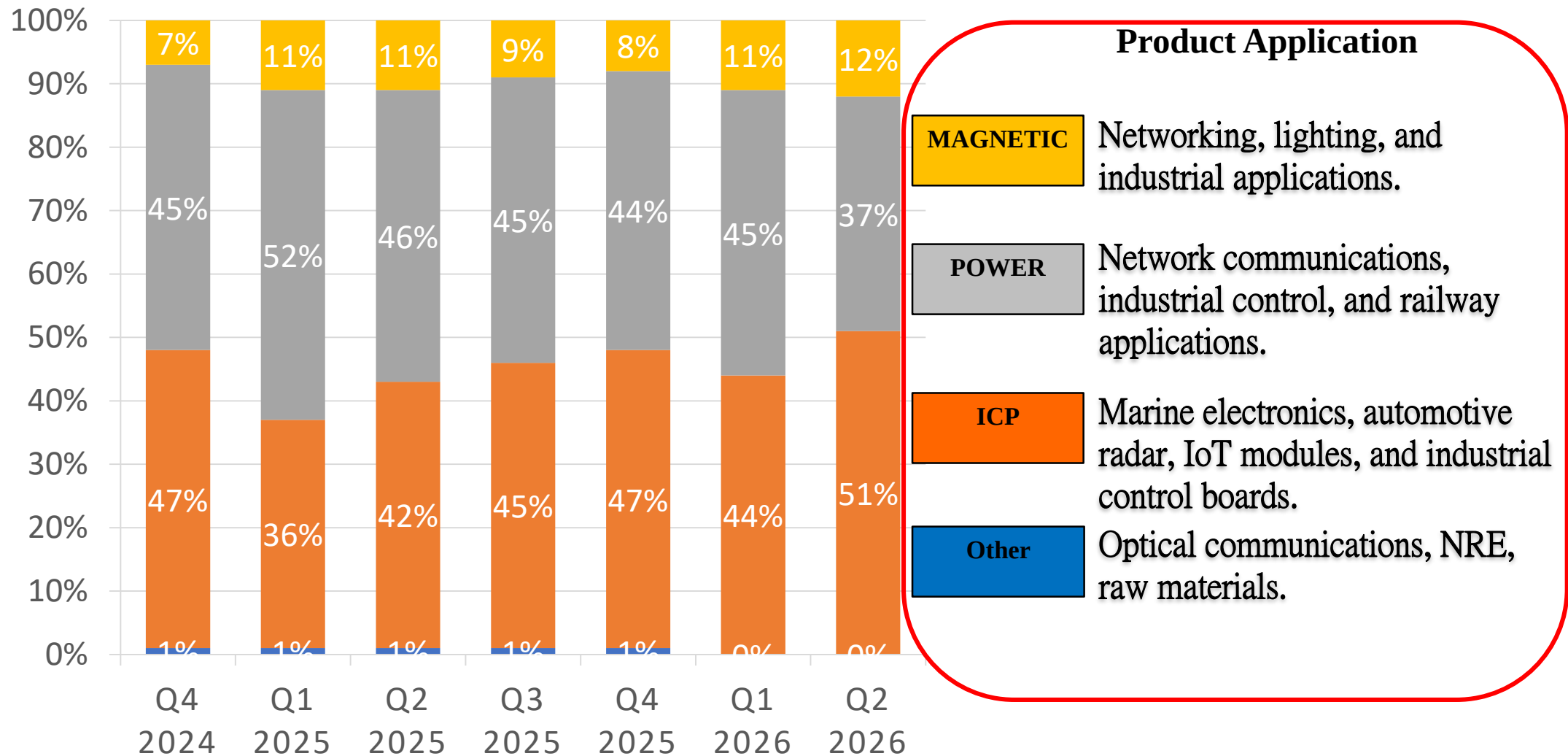


Operating Results – Revenue by Product

(Expressed in Thousands of New Taiwan Dollars)

Product	Q2 2026	Q1 2026	QoQ	Q2 2025	YoY
MAGNETIC	113,043	94,345	20%	85,191	33%
POWER	356,739	371,283	-4%	341,571	4%
ICP	497,019	362,058	37%	315,242	58%
OTHER	2,369	3,713	-36%	5,157	-54%
TOTAL	969,170	831,399	17%	747,161	30%

Operating Results – Revenue Breakdown



Operating Results – Q2 Consolidated Statements of Comprehensive Income

(Expressed in Thousands of New Taiwan Dollars)

	Q2 2026		Q1 2026		QoQ	Q2 2025		YoY
	Amount	%	Amount	%		Amount	%	
Operating revenue	969,170	100	831,399	100	17%	747,161	100	30%
Operating costs	(793,125)	(82)	(701,883)	(84)	-13%	(659,223)	(88)	-20%
Gross profit	176,045	18	129,516	16	36%	87,938	12	100%
Operating expenses	(130,242)	(14)	(113,228)	(14)	-15%	(116,270)	(15)	-12%
Operating income (loss)	45,803	4	16,288	2	181%	(28,332)	(3)	262%
Non-operating income and expenses	215,067	23	63,918	8		(140,657)	(18)	
Net income (loss) before tax	260,870	27	80,206	10		(168,989)	(21)	
Income tax (expense) benefit	(21,034)	(2)	(15,195)	(2)		28,987	4	
Net income (loss)	239,836	25	65,011	8		(140,002)	(17)	
EPS (NT\$)	1.88		0.51			(1.10)		

Operating Results – 2026/ 1-6 Consolidated Statements of Comprehensive Income

(Expressed in Thousands of New Taiwan Dollars)

	2026 01-06		2025 01-06		YoY
	Amount	%	Amount	%	
Operating revenue	1,800,569	100	1,563,237	100	15%
Operating costs	(1,495,008)	(83)	(1,341,498)	(86)	-11%
Gross profit	305,561	17	221,739	14	38%
Operating expenses	(243,470)	(14)	(254,924)	(16)	4%
Operating income (loss)	62,091	3	(33,185)	(2)	287%
Non-operating income and expenses	278,985	15	(109,144)	(7)	
Net income (loss) before tax	341,076	18	(142,329)	(9)	
Income tax (expense) benefit	(36,229)	(2)	21,384	1	
Net income (loss)	304,847	16	(120,945)	(8)	
EPS (NT\$)	2.39		(0.95)		

Operating Results –

Q2 Consolidated of Balance Sheets

(Expressed in Thousands of New Taiwan Dollars)

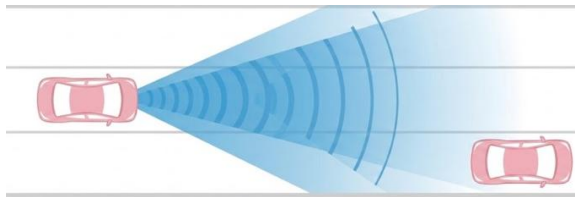
	2026/6/30		2026/3/31		2025/6/30	
	Amount	%	Amount	%	Amount	%
Current assets	3,284,695	70	2,884,546	67	2,479,743	63
Non-current assets	1,405,411	30	1,426,025	33	1,435,570	37
Total assets	4,690,106	100	4,310,571	100	3,915,313	100
Current liabilities	1,468,363	32	1,228,472	29	1,019,267	26
Non-current liabilities	960,187	20	1,007,701	23	1,116,855	29
Total liabilities	2,428,550	52	2,236,173	52	2,136,122	55
Share capital	1,273,592	27	1,273,592	30	1,273,592	33
Capital surplus	420,756	9	420,995	10	373,293	10
Retained earnings	969,511	21	793,407	18	547,123	13
Other equity	(402,680)	(9)	(413,920)	(10)	(414,991)	(11)
Non-controlling interests	377	0	324	0	174	0
Total equity	2,261,556	48	2,074,398	48	1,779,191	45

Operating Results – Q2 Consolidated of Cash Flows

(Expressed in Thousands of New Taiwan Dollars)

	2026/1/1-2026/6/30	2025/1/1-2025/6/30
	Amount	Amount
Cash and cash equivalents at beginning of period	866,213	729,576
Net cash inflows from operating activities	203,580	251,873
Net cash outflows from investing activities	(146,032)	(113,853)
Net cash outflows from financing activities	(19,878)	(293,616)
Effect of exchange rate changes on cash and cash equivalents	(4,350)	25,594
Cash and cash equivalents at end of period	899,533	599,574

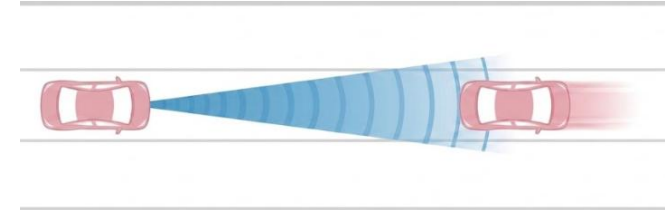
- Automobile mmWave Radar:



Blind Spot Detection

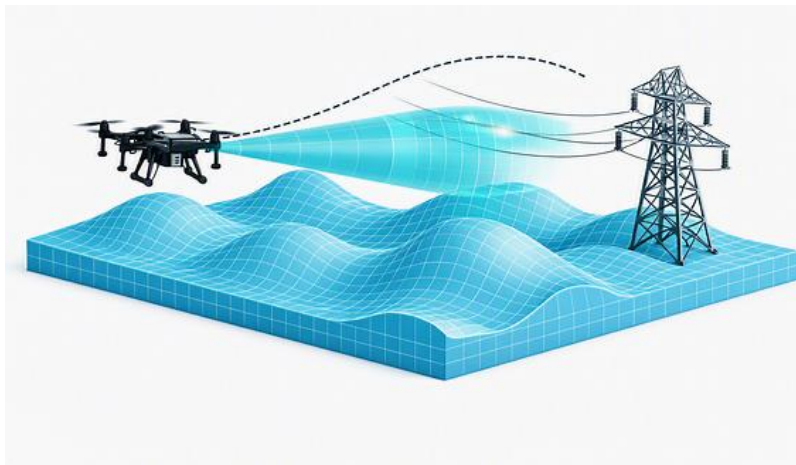


Sentry Mode System

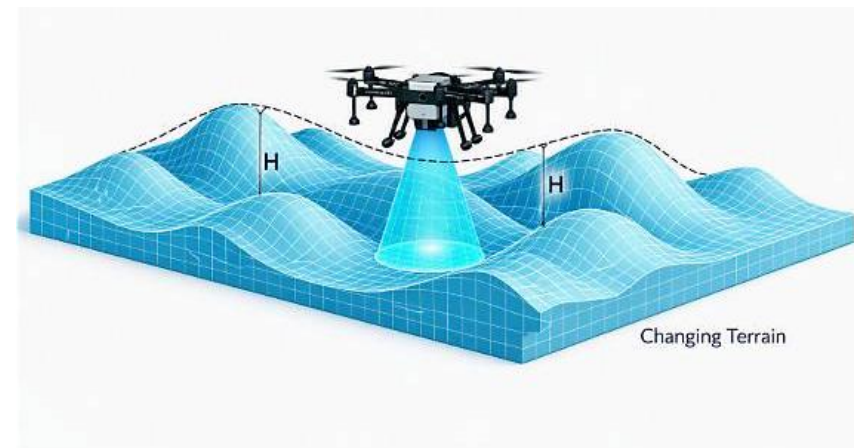


Rear Collision Warning

- Drone mmWave Radar:



Obstacle Detection Radar



Terrain Following, Agriculture Drone Radar

Product Outlook – Power Supply

- Drone:

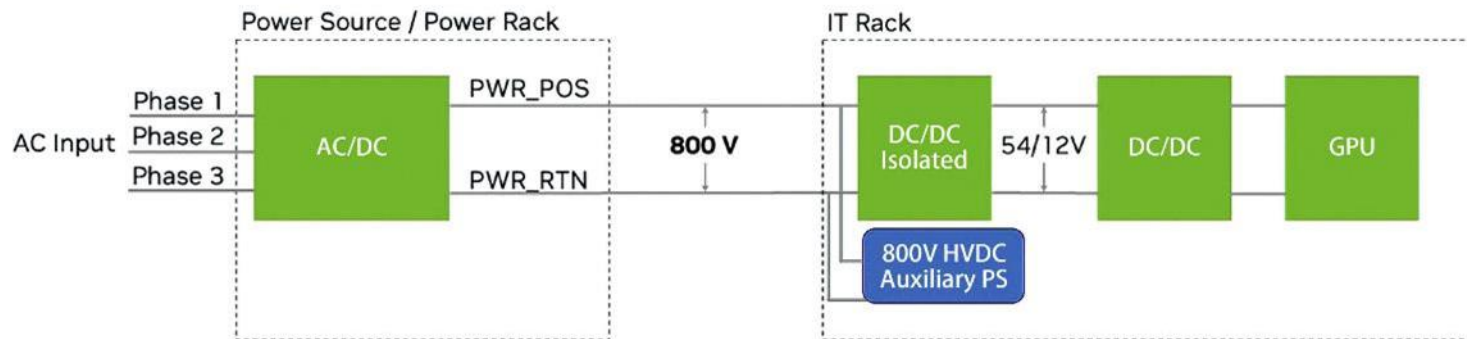


Power Module for Drone



Smart Battery Charger for Drone

- AI Networking:

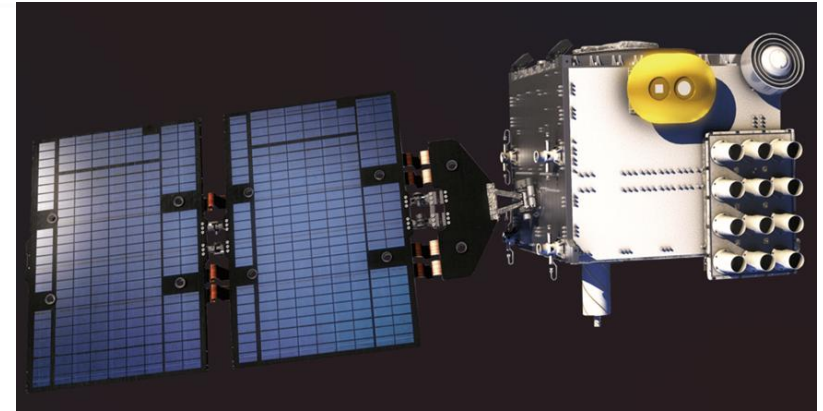


800V HVDC Auxiliary Power



CRPS Redundant Power Supply

- LEO Power Module:
- LEO EMI Filter:
- LEO Bidirectional Laser Wireless Power Transfer:



Question?

Thank you.